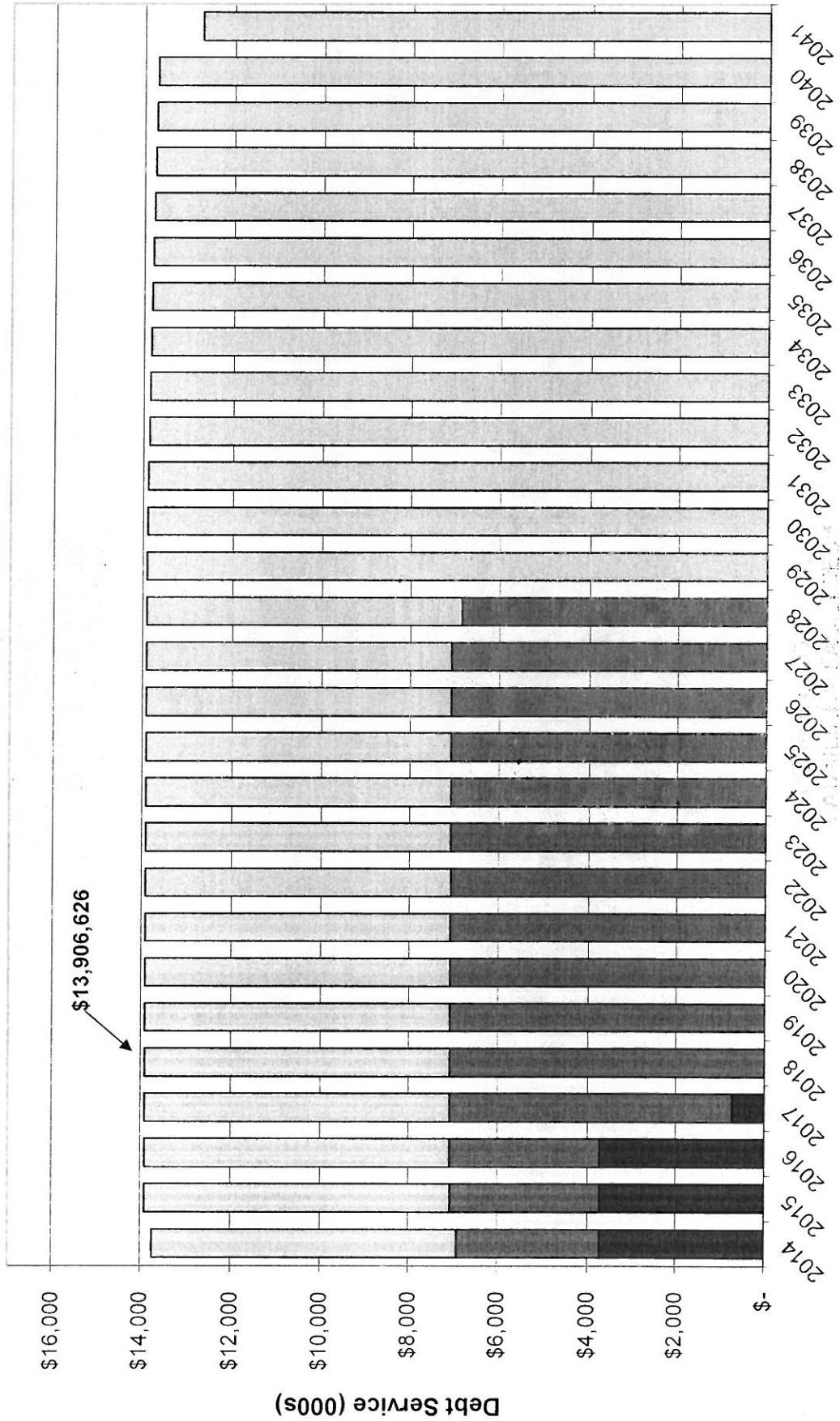


NORTHERN ILLINOIS UNIVERSITY
 AUXILIARY FACILITIES SYSTEM REVENUE BONDS
 AGGREGATE DEBT SERVICE AFTER SERIES 2010 NEW MONEY AND 2011 REFUNDING BONDS

	Series 2010				Series 2011			Other		Total
	Taxable BABs New Money 32.48% BABs				Tax-Exempt Refundings			Series 1992 Bonds		
	Principal	Interest	Subsidy*	Total	Principal	Interest	Total			
April 1										
2014	\$ -	10,121,577	(3,287,488)	6,834,089	\$ -	3,178,763	\$ 3,178,763	\$ 3,730,000	13,742,851	
2015	-	10,121,577	(3,287,488)	6,834,089	160,000	3,178,763	3,338,763	3,730,000	13,902,851	
2016	-	10,121,577	(3,287,488)	6,834,089	170,000	3,173,163	3,343,163	3,730,000	13,907,251	
2017	-	10,121,577	(3,287,488)	6,834,089	3,185,000	3,166,788	6,351,788	720,000	13,905,876	
2018	-	10,121,577	(3,287,488)	6,834,089	4,065,000	3,007,538	7,072,538	-	13,906,626	
2019	-	10,121,577	(3,287,488)	6,834,089	4,265,000	2,804,288	7,069,288	-	13,903,376	
2020	-	10,121,577	(3,287,488)	6,834,089	4,480,000	2,591,038	7,071,038	-	13,905,126	
2021	-	10,121,577	(3,287,488)	6,834,089	4,705,000	2,367,038	7,072,038	-	13,906,126	
2022	-	10,121,577	(3,287,488)	6,834,089	4,960,000	2,108,263	7,068,263	-	13,902,351	
2023	-	10,121,577	(3,287,488)	6,834,089	5,210,000	1,860,263	7,070,263	-	13,904,351	
2024	-	10,121,577	(3,287,488)	6,834,089	5,470,000	1,599,763	7,069,763	-	13,903,851	
2025	-	10,121,577	(3,287,488)	6,834,089	5,745,000	1,326,263	7,071,263	-	13,905,351	
2026	-	10,121,577	(3,287,488)	6,834,089	6,060,000	1,010,288	7,070,288	-	13,904,376	
2027	-	10,121,577	(3,287,488)	6,834,089	6,395,000	676,988	7,071,988	-	13,906,076	
2028	230,000	10,121,577	(3,287,488)	7,064,089	6,500,000	341,250	6,841,250	-	13,905,339	
2029	7,085,000	10,103,759	(3,281,701)	13,907,058	-	-	-	-	13,907,058	
2030	7,440,000	9,554,884	(3,103,426)	13,891,457	-	-	-	-	13,891,457	
2031	7,815,000	8,978,507	(2,916,219)	13,877,288	-	-	-	-	13,877,288	
2032	8,220,000	8,357,449	(2,714,499)	13,862,949	-	-	-	-	13,862,949	
2033	8,645,000	7,704,205	(2,502,326)	13,846,880	-	-	-	-	13,846,880	
2034	9,090,000	7,017,187	(2,279,182)	13,828,005	-	-	-	-	13,828,005	
2035	9,560,000	6,294,805	(2,044,553)	13,810,252	-	-	-	-	13,810,252	
2036	10,055,000	5,535,072	(1,797,791)	13,792,280	-	-	-	-	13,792,280	
2037	10,585,000	4,715,891	(1,531,721)	13,769,170	-	-	-	-	13,769,170	
2038	11,150,000	3,853,531	(1,251,627)	13,751,904	-	-	-	-	13,751,904	
2039	11,740,000	2,945,141	(956,582)	13,728,559	-	-	-	-	13,728,559	
2040	12,360,000	1,988,683	(645,924)	13,702,759	-	-	-	-	13,702,759	
2041	12,050,000	981,714	(318,861)	12,712,853	-	-	-	-	12,712,853	
Total	\$ 126,025,000	\$ 229,854,478	\$ (74,656,734)	\$ 281,222,743	\$ 61,370,000	\$ 32,390,450	\$ 93,760,450	\$ 11,910,000	\$ 386,893,193	

* Including reduced subsidy due to Government Sequestration in 2013.

NORTHERN ILLINOIS UNIVERSITY
 OUTSTANDING AUXILIARY FACILITIES SYSTEM BONDS



Fiscal Year

Series 1992

Series 2011

Series 2010 BABs

Sources and Uses of Funds
Northern Illinois University
Student Housing Revenue Bonds (CHF-DeKalb II, LLC - NIU Project), Series 2011

Dated Date 3/10/2011
Delivery
Date 3/10/2011

Sources:

Bond Proceeds:

Par Amount	132,225,000.00
Net Original Issue Discount	-1,789,482.55
	<u>130,435,517.45</u>

Uses:

Other Uses of Funds:

Additional Proceeds	130,435,517.45
	<u>130,435,517.45</u>

Bond Debt Service

Northern Illinois University

Student Housing Revenue Bonds (CHF-DeKalb II, LLC - NIU Project), Series 201

Period Ending	Principal	Coupon	Interest	Debt Service
4/1/2012			9,325,173.44	9,325,173.44
4/1/2013			8,811,187.50	8,811,187.50
4/1/2014			8,811,187.50	8,811,187.50
4/1/2015	590,000	5.125%	8,796,068.75	9,386,068.75
4/1/2016	865,000	5.125%	8,758,784.38	9,623,784.38
4/1/2017	1,160,000	5.125%	8,706,893.76	9,866,893.76
4/1/2018	1,480,000	5.125%	8,639,243.76	10,119,243.76
4/1/2019	1,770,000	5.125%	8,555,962.51	10,325,962.51
4/1/2020	2,165,000	5.125%	8,455,128.13	10,620,128.13
4/1/2021	2,275,000	5.125%	8,341,353.13	10,616,353.13
4/1/2022	2,395,000	5.750%	8,214,200.01	10,609,200.01
4/1/2023	2,530,000	**	8,066,225.01	10,596,225.01
4/1/2024	2,690,000	**	7,902,687.51	10,592,687.51
4/1/2025	2,855,000	**	7,728,384.38	10,583,384.38
4/1/2026	3,035,000	**	7,535,865.63	10,570,865.63
4/1/2027	3,240,000	**	7,323,550.01	10,563,550.01
4/1/2028	3,460,000	**	7,096,625.01	10,556,625.01
4/1/2029	3,695,000	**	6,854,059.38	10,549,059.38
4/1/2030	3,945,000	**	6,594,821.88	10,539,821.88
4/1/2031	4,215,000	**	6,317,703.13	10,532,703.13
4/1/2032	4,500,000	**	6,021,500.00	10,521,500.00
4/1/2033	4,805,000	6.875%	5,703,328.13	10,508,328.13
4/1/2034	5,140,000	6.875%	5,361,468.76	10,501,468.76
4/1/2035	5,490,000	6.875%	4,996,062.51	10,486,062.51
4/1/2036	5,870,000	6.875%	4,605,562.51	10,475,562.51
4/1/2037	6,270,000	6.875%	4,188,250.01	10,458,250.01
4/1/2038	6,705,000	6.875%	3,742,234.38	10,447,234.38
4/1/2039	7,165,000	6.875%	3,265,453.13	10,430,453.13
4/1/2040	7,655,000	6.875%	2,756,015.63	10,411,015.63
4/1/2041	8,180,000	6.875%	2,211,687.50	10,391,687.50
4/1/2042	8,745,000	6.875%	1,629,890.63	10,374,890.63
4/1/2043	9,345,000	6.875%	1,008,046.88	10,353,046.88
4/1/2044	9,990,000	6.875%	343,406.25	10,333,406.25
	132,225,000		206,668,011.13	338,893,011.13

Bond Debt Service					
Northern Illinois University					
Student Housing Revenue Bonds (CHF-DeKalb II, LLC - NIU Project), Series 2011					
Period	Principal	Coupon	Interest	Debt Service	Annual Debt
Ending					Service
10/1/2011			4,919,579.69	4,919,579.69	
4/1/2012			4,405,593.75	4,405,593.75	9,325,173.44
10/1/2012			4,405,593.75	4,405,593.75	
4/1/2013			4,405,593.75	4,405,593.75	8,811,187.50
10/1/2013			4,405,593.75	4,405,593.75	
4/1/2014			4,405,593.75	4,405,593.75	8,811,187.50
10/1/2014	590,000	5.125%	4,405,593.75	4,995,593.75	
4/1/2015			4,390,475.00	4,390,475.00	9,386,068.75
10/1/2015	865,000	5.125%	4,390,475.00	5,255,475.00	
4/1/2016			4,368,309.38	4,368,309.38	9,623,784.38
10/1/2016	1,160,000	5.125%	4,368,309.38	5,528,309.38	
4/1/2017			4,338,584.38	4,338,584.38	9,866,893.76
10/1/2017	1,480,000	5.125%	4,338,584.38	5,818,584.38	
4/1/2018			4,300,659.38	4,300,659.38	10,119,243.76
10/1/2018	1,770,000	5.125%	4,300,659.38	6,070,659.38	
4/1/2019			4,255,303.13	4,255,303.13	10,325,962.51
10/1/2019	2,165,000	5.125%	4,255,303.13	6,420,303.13	
4/1/2020			4,199,825.00	4,199,825.00	10,620,128.13
10/1/2020	2,275,000	5.125%	4,199,825.00	6,474,825.00	
4/1/2021			4,141,528.13	4,141,528.13	10,616,353.13
10/1/2021	2,395,000	5.750%	4,141,528.13	6,536,528.13	
4/1/2022			4,072,671.88	4,072,671.88	10,609,200.01
10/1/2022	2,530,000	**	4,072,671.88	6,602,671.88	
4/1/2023			3,993,553.13	3,993,553.13	10,596,225.01
10/1/2023	2,690,000	**	3,993,553.13	6,683,553.13	
4/1/2024			3,909,134.38	3,909,134.38	10,592,687.51
10/1/2024	2,855,000	**	3,909,134.38	6,764,134.38	
4/1/2025			3,819,250.00	3,819,250.00	10,583,384.38
10/1/2025	3,035,000	**	3,819,250.00	6,854,250.00	
4/1/2026			3,716,615.63	3,716,615.63	10,570,865.63
10/1/2026	3,240,000	**	3,716,615.63	6,956,615.63	
4/1/2027			3,606,934.38	3,606,934.38	10,563,550.01
10/1/2027	3,460,000	**	3,606,934.38	7,066,934.38	
4/1/2028			3,489,690.63	3,489,690.63	10,556,625.01
10/1/2028	3,695,000	**	3,489,690.63	7,184,690.63	
4/1/2029			3,364,368.75	3,364,368.75	10,549,059.38
10/1/2029	3,945,000	**	3,364,368.75	7,309,368.75	
4/1/2030			3,230,453.13	3,230,453.13	10,539,821.88
10/1/2030	4,215,000	**	3,230,453.13	7,445,453.13	
4/1/2031			3,087,250.00	3,087,250.00	10,532,703.13
10/1/2031	4,500,000	**	3,087,250.00	7,587,250.00	
4/1/2032			2,934,250.00	2,934,250.00	10,521,500.00
10/1/2032	4,805,000	6.875%	2,934,250.00	7,739,250.00	
4/1/2033			2,769,078.13	2,769,078.13	10,508,328.13
10/1/2033	5,140,000	6.875%	2,769,078.13	7,909,078.13	
4/1/2034			2,592,390.63	2,592,390.63	10,501,468.76
10/1/2034	5,490,000	6.875%	2,592,390.63	8,082,390.63	
4/1/2035			2,403,671.88	2,403,671.88	10,486,062.51
10/1/2035	5,870,000	6.875%	2,403,671.88	8,273,671.88	
4/1/2036			2,201,890.63	2,201,890.63	10,475,562.51

Bond Debt Service
Northern Illinois University
Student Housing Revenue Bonds (CHF-DeKalb II, LLC - NIU Project), Series 2011

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/1/2036	6,270,000	6.875%	2,201,890.63	8,471,890.63	
4/1/2037			1,986,359.38	1,986,359.38	10,458,250.01
10/1/2037	6,705,000	6.875%	1,986,359.38	8,691,359.38	
4/1/2038			1,755,875.00	1,755,875.00	10,447,234.38
10/1/2038	7,165,000	6.875%	1,755,875.00	8,920,875.00	
4/1/2039			1,509,578.13	1,509,578.13	10,430,453.13
10/1/2039	7,655,000	6.875%	1,509,578.13	9,164,578.13	
4/1/2040			1,246,437.50	1,246,437.50	10,411,015.63
10/1/2040	8,180,000	6.875%	1,246,437.50	9,426,437.50	
4/1/2041			965,250.00	965,250.00	10,391,687.50
10/1/2041	8,745,000	6.875%	965,250.00	9,710,250.00	
4/1/2042			664,640.63	664,640.63	10,374,890.63
10/1/2042	9,345,000	6.875%	664,640.63	10,009,640.63	
4/1/2043			343,406.25	343,406.25	10,353,046.88
10/1/2043	9,990,000	6.875%	343,406.25	10,333,406.25	
4/1/2044					10,333,406.25
	132,225,000		206,668,011.13	338,893,011.13	338,893,011.13